



# IBM Cognos Analysis for Microsoft Excel V10.2

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## Overview

IBM® Cognos® Analysis for Microsoft™ Excel V10.2 provides the benefits of enterprise business intelligence to your Microsoft Excel spreadsheets. It integrates seamlessly with Microsoft Excel so that business analysts, financial analysts, line-of-business managers, and others can explore and analyze data from different sources, without IT support.

IBM Cognos Analysis for Microsoft Excel V10.2 adds the following new features:

- Direct access to IBM Cognos TM1® data sources, including:
  - Fast WAN enabled access
  - Access to Cognos TM1 views and subsets
  - Access to Cognos TM1 writeback
  - Access to Cognos TM1 sandboxes
  - Easy, formula-free report building
- Analyze IBM Cognos Business Intelligence and IBM Cognos TM1 data from the same tool

## Key prerequisites

Refer to the [Technical information](#) section for details.

## Planned availability date

September 10, 2013: Electronic availability

September 13, 2013: Media availability

Refer to the [Availability of national languages](#) section for national language availability.

## Description

IBM Cognos Analysis for Microsoft Excel V10.2 enables you to analyze business data in a working environment you already know.

Using drag-and-drop and formula-based access capabilities, you can explore and analyze controlled business intelligence (BI) data right in your Microsoft Excel

spreadsheets to answer key questions, solve business problems, and present results in ways that help drive corporate performance.

IBM Cognos Analysis for Microsoft Excel V10.2 allows you to:

- Retrieve data directly from IBM Cognos TM1 and from a wide variety of relational and dimensional sources via IBM Cognos Business Intelligence.
- Drill into, filter, and manipulate data to find answers.
- Enter and revise plan numbers to project and analyze scenarios.
- Blend data from multiple data sources to create highly formatted interactive spreadsheets.

### **Accessibility by people with disabilities**

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A US Section 508 Voluntary Product Accessibility Template (VPAT) can be requested via the IBM Web site

[http://www.ibm.com/able/product\\_accessibility/index.html](http://www.ibm.com/able/product_accessibility/index.html)

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### **Availability of national languages**

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Some components may not be translated into the languages listed below.

Product description	Language	GA date
Analysis for Microsoft Excel V10.2.0	Multilingual (French, Danish, Kazakh, Russian, Thai, Korean, Chinese - Simplified, Spanish, Norwegian Bokmal, Portuguese-Brazilian, Croatian, German, Swedish, Japanese, Chinese - Traditional, Hungarian, English, Romanian, Slovenian, Turkish, Dutch, Czech, Italian, Finnish, Polish)	September 13, 2013

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### **Program number**

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Program number	VRM	Program name
5724-w22	10.2.0	IBM Cognos Analysis for Microsoft Excel

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### **Offering Information**

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Product information is available via the Offering Information website

<http://www.ibm.com/common/ssi>

Also, visit the Passport Advantage® website

<http://www.ibm.com/software/passportadvantage>

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## Publications

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No publications are shipped with this product.

The IBM Publications Center

<http://www.ibm.com/shop/publications/order>

The Publications Center is a worldwide central repository for IBM product publications and marketing material with a catalog of 70,000 items. Extensive search facilities are provided. Payment options for orders are via credit card (in the U.S.) or customer number for 20 countries. A large number of publications are available online in various file formats, and they can all be downloaded by all countries.

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## Technical information

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### **Specified operating environment**

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#### ***Hardware requirements***

To review an up-to-date list of environments supported by IBM Cognos Analysis for Microsoft Excel, refer to the IBM Software Compatibility Reports page. These requirements can be found at

<http://www.ibm.com/support/docview.wss?uid=swg27038266>

#### ***Software requirements***

To review an up-to-date list of environments supported by IBM Cognos Analysis for Microsoft Excel, refer to the IBM Software Product Compatibility Reports page. These requirements can be found at

<http://www.ibm.com/support/docview.wss?uid=swg27038266>

The program's specifications and specified operating environment information may be found in documentation accompanying the program, if available, such as a readme file, or other information published by IBM, such as an announcement letter. Documentation and other program content may be supplied only in the English language.

#### ***Limitations***

For additional information, refer to **Usage restrictions** in the [Terms and conditions](#) section of this announcement, or to the license information document that is available on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

### **Planning information**

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#### ***Installability***

Software Subscription and Support (also referred to as Software Maintenance) is included with licenses purchased through Passport Advantage and Passport Advantage Express®. Product upgrades and technical support are provided by

the Software Subscription and Support (also referred to as Software Maintenance) offering as described in the Agreements. Product upgrades provide the latest versions and releases to entitled software, and technical support provides voice and electronic access to IBM support organizations, worldwide.

IBM includes one year of Software Subscription and Support (also referred to as Software Maintenance) with each program license acquired. The initial period of Software Subscription and Support (also referred to as Software Maintenance) can be extended by the purchase of a renewal option, if available.

### **Security, auditability, and control**

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The customer is responsible for evaluation, selection, and implementation of security features, administrative procedures, and appropriate controls in application systems and communication facilities.

### **Global Technology Services®**

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Contact your IBM representative for the list of selected services available in your country, either as standard or customized offerings for the efficient installation, implementation, or integration of this product.

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## **Ordering information**

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For ordering information, consult your IBM representative or authorized IBM Business Partner, or visit

<http://www-306.ibm.com/software/support/pa.html>

This product is only available via Passport Advantage . It is not available as shrinkwrap.

These products may only be sold directly by IBM or by authorized IBM Business Partners for Software Value Plus.

For more information about IBM Software Value Plus, visit

[http://www.ibm.com/partnerworld/page/svp\\_authorized\\_portfolio](http://www.ibm.com/partnerworld/page/svp_authorized_portfolio)

To locate IBM Business Partners for Software Value Plus in your geography for a specific Software Value Plus portfolio, visit

<http://www.ibm.com/partnerworld/wps/bplocator/>

### **Product information**

Licensed function title	Product group	Product category
IBM Cognos Analysis for Microsoft Excel	Cog Analysis	Cog BI Analysis
IBM Cognos Analysis for Microsoft Excel Limited Use	Cog Analysis	Cog BI Analysis
Program name	PID number	Charge unit description
IBM Cognos Analysis for Microsoft Excel	5724-W22	Per Authorized User for Linux on System z® ext
IBM Cognos Analysis for Microsoft Excel	5724-W22	Per Authorized User
IBM Cognos Analysis for Microsoft Excel Limited Use	5724-W22	Per Processor Value Unit (PVU) for Linux™ on

## Charge metrics definitions

### Authorized User

Authorized User is a unit of measure by which the program can be licensed. An Authorized User is a unique person who is given access to the program. The program may be installed on any number of computers or servers and each Authorized User may have simultaneous access to any number of instances of the program at one time. Licensee must obtain separate, dedicated entitlements for each Authorized User accessing the program in any manner directly or indirectly (for example, via a multiplexing program, device, or application server) through any means. An entitlement for an Authorized User is unique to that Authorized User and may not be shared, nor may it be reassigned other than for the permanent transfer of the Authorized User entitlement to another person.

Note: Some programs may be licensed where devices are considered users. In that case, the following applies. Any computing device that requests the execution of or receives for execution a set of commands, procedures, or applications from the program or that is otherwise managed by the program is considered a separate user of the program and requires an entitlement as if that device were a person.

### Processor Value Unit (PVU)

PVU is a unit of measure by which the program can be licensed. The number of PVU entitlements required is based on the processor technology (defined within the PVU Table by processor value, brand, type, and model number at

[http://www.ibm.com/software/lotus/passportadvantage/pvu\\_licensing\\_for\\_customers.html](http://www.ibm.com/software/lotus/passportadvantage/pvu_licensing_for_customers.html)

and the number of processors made available to the program. IBM continues to define a processor, for the purpose of PVU-based licensing, to be each processor core on a chip. A dual-core processor chip, for example, has two processor cores.

Licensee can deploy the program using either full capacity licensing or virtualization capacity (sub-capacity) licensing according to the Passport Advantage Sub-Capacity Licensing Terms (refer to the webpage below). If using full capacity licensing, licensee must obtain PVU entitlements sufficient to cover all activated processor cores\* in the physical hardware environment made available to or managed by the program, except for those servers from which the program has been permanently removed. If using virtualization capacity licensing, licensee must obtain entitlements sufficient to cover all activated processor cores made available to or managed by the program, as defined according to the Virtualization Capacity License Counting Rules at

[http://www.ibm.com/software/lotus/passportadvantage/Counting\\_Software\\_licenses\\_using\\_spific\\_virtualization\\_technologies.html](http://www.ibm.com/software/lotus/passportadvantage/Counting_Software_licenses_using_spific_virtualization_technologies.html)

\* An activated processor core is a processor core that is available for use in a physical or virtual server, regardless of whether the capacity of the processor core can be or is limited through virtualization technologies, operating system commands, BIOS settings, or similar restrictions.

#### Notes :

- Some programs may require licenses for the program **and** what is being managed. In that case, the following applies. In addition to the entitlements required for the program directly, licensee must obtain PVU entitlements for this program sufficient to cover the processor cores managed by the program.
- Some programs may be licensed on a managed basis **only** . In that case, the following applies: Instead of the entitlements required for the program directly, Licensee must obtain PVU entitlements for this program sufficient to cover the processor cores managed by the program.

- A few programs on an exception basis may be licensed on a referenced basis. In that case, the following applies. Rather than obtaining entitlements for the activated processor cores available to the program, licensee must obtain PVU entitlements for this program sufficient to cover the environment made available to the referenced program as if the program itself were executing everywhere the referenced program was executing, independent of the basis on which the referenced program is licensed.

### Passport Advantage program licenses

#### IBM Cognos Analysis for Microsoft Excel

Part description	Part number
IBM Cognos Analysis for Microsoft Excel CCOGNOS ANALYSIS FOR MS EXCEL AUTH USER ANNUAL SW S&S RNWL	E0630LL
COGNOS ANALYSIS FOR MS EXCEL AUTH USER LIC + SW S&S 12 MO	D072ZLL
COGNOS ANALYSIS FOR MS EXCEL AUTH USER SW S&S REINSTATE 12 MO	D0730LL

#### IBM Cognos Analysis for Microsoft Excel

Part description	Part number
IBM Cognos Analysis for Microsoft Excel Limited Use COGNOS ANALYSIS FOR MS EXCEL LTD USE PVU ANNUAL SW S&S RNWL	E0631LL
COGNOS ANALYSIS FOR MS EXCEL LTD USE PVU LIC + SW S&S 12 MO	D0731LL
COGNOS ANALYSIS FOR MS EXCEL LTD USE PVU SW S&S REINSTATE 12 MO	D0732LL

### Passport Advantage supply

Program name/description	Part number
Analysis for Microsoft Excel v10.2.0 IBM Cognos Analysis for Microsoft Excel 10.2.0 Media Pack	B507RML

### Passport Advantage customer: Media pack entitlement details

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Customers with active maintenance or subscription for the products listed are entitled to receive the corresponding media pack.

#### Analysis for Microsoft Excel V10.2.0

Entitled maintenance offerings description	Media packs description	Part number
Cog Analysis MS XL Ltd Use PVU	IBM Cognos Analysis for Microsoft Excel 10.2.0 Media Pack	B507RML
Cog Analysis for MS x1 Auth user	IBM Cognos Analysis for Microsoft Excel 10.2.0 Media Pack	B507RML
IBM Cognos Analysis for Microsoft Excel Ltd Use for zEnterprise® BladeCenter® Extension Processor Value Unit	IBM Cognos Analysis for Microsoft Excel 10.2.0 Media Pack	B507RML
IBM Cognos Analysis for Microsoft Excel for zEnterprise BladeCenter Extension Authorized User	IBM Cognos Analysis for Microsoft Excel 10.2.0 Media Pack	B507RML

## Cross-platform products

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### **Cross-platform products for use on System z**

Order the part numbers that follow when the product is used for either the development of code that will be deployed on System z servers or when the product will be communicating or transferring data between a distributed server and a System z server. Otherwise order from the other set of part numbers in this announcement. This set of part numbers provides the identical supply and authorization as the other set in this announcement.

### **Cross-platform product for use on System z IFL engines or zEnterprise BladeCenter Extension**

Order the part numbers that follow when the product is intended to run on the zEnterprise BladeCenter Extension and/or Linux operating system on System z IFL engines. If the product is not intended to run in these environments, order from the other set of part numbers in this announcement. This set of part numbers provides the identical supply and authorization as the other set in this announcement.

### **IBM Cognos Analysis for Microsoft Excel**

Part description	Part number
IBM Cognos Analysis for Microsoft Excel COG ANLY FOR MS EXL FOR SYSTEM Z EXT AU ANNUAL SW S&S RNWL	E0IBALL
COG ANLY FOR MS EXL FOR SYSTEM Z EXT AU LIC + SW S&S 12 MO	D11B0LL
COG ANLY FOR MS EXL FOR SYSTEM Z EXT AU SW S&S REINSTATE 12 MO	D11B1LL

### **IBM Cognos Analysis for Microsoft Excel**

Part description	Part number
IBM Cognos Analysis for Microsoft Excel Limited Use COG ANLY FOR MS EXL LTD USE FOR SYSTEM Z EXT PVU ANNUAL SW S&S RNWL	E0IBBLL
COG ANLY FOR MS EXL LTD USE FOR SYSTEM Z EXT PVU LIC + SW S&S 12 MO	D11B2LL
COG ANLY FOR MS EXL LTD USE FOR SYSTEM Z EXT PVU SW S&S REINSTATE 12 MO	D11B3LL

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## Terms and conditions

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The information provided in this announcement letter is for reference and convenience purposes only. The terms and conditions that govern any transaction with IBM are contained in the applicable contract documents such as the IBM International Program License Agreement, IBM International Passport Advantage Agreement, and the IBM Agreement for Acquisition of Software Maintenance.

### **Licensing**

IBM International Program License Agreement including the License Information document and Proof of Entitlement (PoE) govern your use of the program. PoEs are required for all authorized use.

Part number products only, offered outside of Passport Advantage, where applicable, are license only and do not include Software Maintenance.

This software license includes Software Subscription and Support (also referred to as Software Maintenance).

### **License Information form number**

Program name	Program number	Form number
IBM Cognos Analysis for Microsoft Excel	5724-W22	L-LCOE-96ZRJ4

The program's License Information will be available for review on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

### **Limited warranty applies**

Yes

### **Limited warranty**

IBM warrants that when the program is used in the specified operating environment, it will conform to its specifications. The warranty applies only to the unmodified portion of the program. IBM does not warrant uninterrupted or error-free operation of the program or that IBM will correct all program defects. You are responsible for the results obtained from the use of the program.

IBM provides you with access to IBM databases containing information on known program defects, defect corrections, restrictions, and bypasses at no additional charge. For further information, consult the IBM Software Support Handbook found at

<http://www.ibm.com/support/handbook>

IBM will maintain this information for at least one year after the original licensee acquires the program (warranty period).

### **Program technical support**

Technical support of a program product version or release will be available for a minimum of five years from the general availability date, as long as your Software Maintenance is in effect. This technical support allows you to obtain assistance (via telephone or electronic means) from IBM for product-specific, task-oriented questions regarding the installation and operation of the program product. Software Maintenance also provides you with access to updates (modifications or fixes), releases, and versions of the program. You will be notified, via announcement letter, of discontinuance of support with 12 months' notice. If you require additional technical support from IBM, including an extension of support beyond the discontinuance date, contact your IBM representative or IBM Business Partner. This extension may be available for a fee.

### **Money-back guarantee**

For clarification, note that if for any reason you are dissatisfied with the program and you are the original licensee, you may obtain a refund of the amount you paid for it, if within 30 days of your invoice date you return the program and its PoE to the party from whom you obtained it. If you downloaded the program, you may contact the party from whom you acquired it for instructions on how to obtain the refund.

For clarification, note that for programs acquired under the IBM International Passport Advantage Agreement, this term applies only to your first acquisition of the program.

### **Volume orders (IVO)**

No



**Passport Advantage applies**

Yes, and through the Passport Advantage website at

<http://www.ibm.com/software/passportadvantage>

This product is only available via Passport Advantage . It is not available as shrinkwrap.

**Usage restriction**

Yes. For additional information refer to the License Information Document that is available on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

**International Passport Agreement****Software Subscription and Support applies**

Yes. Software Subscription and Support is included with licenses purchased through Passport Advantage and Passport Advantage Express . Product upgrades and technical support are provided by the Software Subscription and Support offering as described in the Agreements. Product upgrades provide the latest versions and releases to entitled software and Technical Support provides voice and electronic access to IBM support organizations, worldwide.

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While your Software Subscription and Support is in effect, IBM provides you assistance for your routine, short duration installation and usage (how-to) questions, and code-related questions. IBM provides assistance via telephone and, if available, electronic access, to your information systems (IS) technical support personnel during the normal business hours (published prime shift hours) of your IBM support center. (This assistance is not available to your end users.) IBM provides Severity 1 assistance 24 hours a day, 7 days a week. For additional details, consult your IBM Software Support Handbook at

<http://www.ibm.com/support/handbook>

Software Subscription and Support does not include assistance for the design and development of applications, your use of programs in other than their specified operating environment, or failures caused by products for which IBM is not responsible under the applicable agreements.

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<http://www.ibm.com/software/passportadvantage>

**Other terms****System i® Software Maintenance applies**

No

**Educational allowance available**

Education allowance does not apply.

Education software allowance does not apply.

Special education prices are available for qualified customers through Passport Advantage .

### **Statement of good security practices**

IT system security involves protecting systems and information through prevention, detection, and response to improper access from within and outside your enterprise. Improper access can result in information being altered destroyed or misappropriated or can result in misuse of your systems to attack others. Without a comprehensive approach to security, no IT system or product should be considered completely secure and no single product or security measure can be completely effective in preventing improper access. IBM systems and products are designed to be part of a comprehensive security approach, which will necessarily involve additional operational procedures, and may require other systems, products, or services to be most effective. IBM does not warrant that systems and products are immune from the malicious or illegal conduct of any party.

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## **Prices**

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### **Passport Advantage**

For Passport Advantage information and charges, contact your IBM representative or authorized IBM Business Partner for Software Value Plus, Additional information is also available at

<http://www.ibm.com/software/passportadvantage>

### **Business Partner information**

If you are an IBM Business Partner -- Distributor for Workstation Software acquiring products from IBM , you may link to Passport Advantage Online for resellers where you can obtain Business Partner pricing information. An IBM ID and password are required.

<https://www.ibm.com/software/howtobuy/passportadvantage/paoreseller/emea/channelannouncement>

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## **Announcement countries**

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All European, Middle Eastern, and African countries except:

- Iran
- Sudan
- Syria

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<http://www.ibm.com/planetwide/>